

## GUIDELINES FOR THE SPONSORSHIP APPLICATION PROCESS (BERMUDA)

Marketing

#### **Background**

Butterfield's Sustainability Strategy is aligned to the UN Global Compact and has a specific focus on:

ENVIRONMENT Mitigating impacts and maximising opportunities associated with the transition to a low-carbon economy.

**COMMUNITIES** Supporting thriving communities.

**OUR PEOPLE** Creating an inclusive and diverse culture.

## What will Butterfield sponsor?

Butterfield will provide funding for projects or programmes that align to our strategy. Specifically, we will prioritize the following areas:

ENVIRONMENT Projects/programmes committed to environmental protection, climate action, life below water.

COMMUNITIES Projects/programmes supporting education, local economic development, health and well-being.

OUR PEOPLE Projects/programmes working towards reducing inequalities or supporting DE&I causes.

Additionally, applications which align to Butterfield's priority Sustainable Development Goals will be considered favourably:

SDG 3 Good Health & Well-Being SDG 12 Responsible Consumption & Production

SDG 4 Quality Education SDG 13 Climate Action
SDG 5 Gender Equality SDG 14 Life Below Water

SDG 8 Decent Work & Economic Growth

### **Exclusions**

Butterfield will not fund the following:

Budget deficits
 Projects for commercial gain

Capital projects • Religious affiliate events

Individuals • Sponsorship towards salary

Political, partisan and religious associations • Travel

# **Assessment Criteria**

Butterfield will assess all applications according to the following criteria:

STRATEGIC Activities that are based on a strategy with both short and long-term objectives, focusing on a few key areas for greatest

impact.

ALIGNED The request aligns with Butterfield's sustainability strategy and priority Sustainable Development Goals, as well as with the

development priorities of local communities, the non-profit sector, and government.

SUSTAINABLE The request: (i) seeks to avoid dependency on short-term funding, (ii) creates long-term benefits, and; the project/programme

will be sustained at the end of the funding period.

MEASURABLE There is a significant need for the funding (ideally based on evidence) and the return on community investment can be

measured in terms of outcomes and impact.

OPERATIONAL Requested and submitted documents conform to Bermuda laws.

conduct banking business by the Bermuda Monetary Authority. Address: 65 Front Street, Hamilton HM12, Bermuda.

All applications should be submitted at least one month in advance of the event date. You will be notified if your application is successful or not.

Clients and other individuals have certain rights with respect to the data held by Butterfield. The details of the individual rights, as well as how we handle the data provided to us, can be found in our Privacy Statement which can be obtained from www.butterfieldgroup.com or by contacting LICBermuda@butterfieldgroup.com. The Bank of N.T. Butterfield & Son Limited is licensed to

Please submit applications to **Butterfield Sponsorships Committee** at *sponsorships.bda@butterfieldgroup.com*.

Information Classification: Confidential



SPONSORSHIP APPLIC	CATION FORM			Marketing	
Submission date:		(DD/MMM/YYYY)			
Organisation name:					
Requested donation:		BMD			
Contact name:					
Telephone:					
E-mail:					
Registered charity number: (if applicable)	Please attach copy of charity license.				
Charity license expiration date: (if applicable)		(DD/MMM/YYYY)	(DD/MMM/YYYY)		
Mailing address:					
Website:					
Social media handles:					
Last previous donation/sp	onsorships from Butterfield: Amount:		Date: (DD/MMM	1/YYYY)	
Member of the Nonprofit	Alliance of Bermuda? (Previously Inter	Agency Committee): Yes	No		
DONATION REQUEST	Health & Well-being	Education		DE&I	
<b>CATEGORIES</b> (select all that apply)	Reducing inequalities	Local economic develo	Local economic development		
	Climate action	Life below water	Life below water		
Brief overview of the orga	nisation's objectives or mission stateme	ent (if applicable):			

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SPONSORSHIP	APPLICATION FORM					Marketing	
How does your organisation benefit Bermuda and our community?							
How does your org	ganisation contribute to Butte	erfield's priority	areas for fund	ng?			
Please identify the	e exposure (if any) that Butte	rfield would re	ceive from this	snonsorshin:			
ricuse identity the	exposure (ii arry) triat batte	Thera would re	ceive from this	sponsorship.			
	r timeline for your event / ir						
If successful, would	d you be available for PR opp	oortunities?:	Photo/PR	Personal Appeara	nnce Social Media Postings		
Bank Use ONLY							
Application revie	ew date:	Notes:					
A Sponsorship amount/Level:	R						
Signatures:							