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## Our Mission

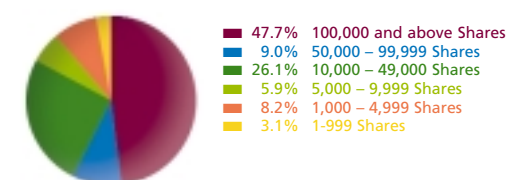
In Bermuda and the Cayman Islands we aspire to be the pre-eminent financial institution, having a reputation for financial strength, integrity and professional competence, recognised as an outstanding corporate citizen and employer, delivering a full range of banking, trust and investment products. In other jurisdictions we will provide a focused range of financial services to selected groups of customers. We shall pursue excellence and efficiency and act with courtesy, honesty, integrity and candour as we strive to exceed the expectations of our shareholders, customers, employees and the communities we serve.

## Shareholder Information

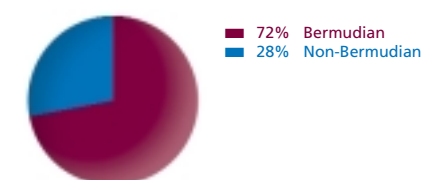
<b>Dividend Payment</b>	Payment of dividends is quarterly, occurring in November, February, May and August.	
<b>Exchange Listing</b>	The Bank's shares are listed on The Bermuda Stock Exchange (BSX) and the Cayman Islands Stock Exchange (CSX), located at:	
<b>Bermuda:</b> (Primary Listing)	Phase 1 – 3rd Floor, Washington Mall, Church Street, Hamilton HM 11, Bermuda. Telephone: (441) 292-7212 or 292-7213 • Fax: (441) 292-7619 • Internet: www.bsx.com	
<b>Cayman Islands:</b> (Secondary Listing)	Elizabethan Square, 4th Floor, P.O. Box 2408 GT, Grand Cayman, Cayman Islands. Telephone: (345) 945-6060 • Fax: (345) 945-6061	
<b>Share Dealing Service</b>	Butterfield Securities (Bermuda) Limited 65 Front Street Hamilton, Bermuda	Telephone: (441) 299-3972 Fax: (441) 296-8867
<b>Share Price</b>	Published daily in The Royal Gazette in Bermuda and available on Bloomberg Financial Markets (symbol: NTB BH). Also available on the BSX internet site (www.bsx.com).	
<b>Dividend Reinvestment Plan</b>	Details are available from Butterfield Corporate Services Limited (see below). Certain restrictions apply.	
<b>Registrar and Transfer Agent</b>	Butterfield Corporate Services Limited Rosebank Centre 11 Bermudiana Road Pembroke, Bermuda	Telephone: (441) 298-6464 Fax: (441) 295-6759 Email: contact@bntb.bm
<b>Head Office</b>	The Bank of N. T. Butterfield & Son Limited 65 Front Street Hamilton, Bermuda	Telephone: (441) 295-1111 Fax: (441) 292-4365
	MAILING ADDRESS P. O. Box HM 195 Hamilton HM AX, Bermuda	Internet: www.bankofbutterfield.com
<b>Media Relations/ Publication Requests</b>	Marketing & Corporate Communications	Telephone: (441) 299-3886 E-mail: marketing@bntb.bm
<b>Investor Relations</b>	Chief Financial Officer	Telephone: (441) 299-1643 E-mail: richardferrett@bntb.bm

**Shareholdings** There were 19,435,655 shares outstanding as at 30 June 2001 which were held by 3,619 shareholders.

DISTRIBUTION OF SHARES BY NUMBER HELD



SPLIT OF SHARE OWNERSHIP BERMUDIAN/NON-BERMUDIAN



### Large Shareholders

The following professional nominees at 30 June 2001 were registered holders of 5% or more of the issued share capital: Harcourt & Co. (19.23%); Murdoch & Co. (5.52%). Known beneficial holdings of 5% or more of issued share capital, at that date, were the Bank's Stock Option Trust (9.59%), Jardine Strategic Holdings Limited (5.42%) and Bermuda Life Insurance Company Limited (5.21%).