

INTRODUCING BUTTERFIELD TRUST

Butterfield Trust has been in the business of establishing and administering fiduciary structures for our clients since the advent of international trust legislation more than 75 years ago, and delivers services to international clients through six independent companies based in Bermuda, The Bahamas, the Cayman Islands, Guernsey, New Zealand and Switzerland, which together have responsibility for USD 91.7 billion in assets administered by a team of 227 experienced professionals. Our multi-jurisdictional capability is backed by a strong financial parent that appreciates our independent philosophy.

Our teams of highly professional and respected specialists are experienced in administering both complex and more straightforward solutions in partnership with clients and their advisers around the globe. We offer a flexible approach to holding a wide variety of financial and other assets under administration. We pride ourselves on providing a service that is focused on the needs of our clients and, to this end, have dedicated teams who administer solutions for private and institutional clients, family enterprise groups, charities, and philanthropic endeavours.

At Butterfield Trust, we offer innovative solutions combined with strong corporate governance and risk management disciplines. As experienced fiduciary specialists, we have witnessed the evolution of legislation and practice in several markets and have adapted to these developments.

Our team travels extensively to meet the needs of our clients and their professional advisers, spending time in many regions including Asia, Latin America and the Middle East. We have teams with the regional and professional knowledge and insight into major global markets, enabling us to provide expert international wealth planning services.

Butterfield Trust operates as a genuinely independently minded fiduciary specialist but benefits from the financial strength, substance and disciplines of the Butterfield Group.

Butterfield Trust and its senior management team are regular nominees and winners of trust industry awards in recognition of high quality service delivery and professionalism, usually through nominations and endorsements from leading global advisers to international families based on work done with mutual clients. Members of the senior management team also speak at leading industry conferences and events and participate in industry bodies to promote the value of the work that Butterfield Trust and other firms provide.

OUR SERVICES

Our services, for both private and institutional clients, are carefully crafted to meet specific requirements and to take advantage of the unique solutions and legislation available in our key locations globally. They include:

FOR PRIVATE CLIENTS

- Trusts including Purpose and Hybrid
- Special Purpose Trusts
- Company Formation and Administration
- Partnerships
- Private Trust Companies
- Foundations
- Executive Entity (The Bahamas)

FOR INSTITUTIONAL CLIENTS

Our dedicated institutional trust services can be accessed from our offices in Bermuda, The Bahamas, the Cayman Islands and Guernsey. With a strong team of 22 specialists throughout the Butterfield Group, we are able to provide specialist solutions to a wide range of institutions. These include:

- Trusts including Purpose and Hybrid
- Partnerships
- Managed Trust/Investment Companies
- Employee Benefit Trusts/International Pension
- Unit Trusts
- Segregated Account Companies
- Private Funds
- Security/Escrow/Collateral Trusts
- Tailored Administration Arrangements

RECENT DEVELOPMENTS

- Bob Moore received the "Editor's Choice" Award at the Citywealth International Finance Centre Awards 2017 for his consistent, long-term leadership and human, yet strategic approach.

OPEN INVITATION

A relationship built on trust begins with a simple conversation. We invite you to speak with us about how we can help design a fiduciary solution that meets your needs and those of your beneficiaries, and which will integrate well with your other financial and related governance arrangements. We look forward to hearing from you.



www.butterfieldgroup.com

This fact sheet is for information purposes only and does not constitute an offer or solicitation of products or services where prohibited by law. It is designed to provide general information on our fiduciary services and is based on laws and practices prevailing in the relevant jurisdiction at the time of publication. This information is not intended to be exhaustive and does not constitute legal advice. We will be pleased to offer more comprehensive and specific information upon request and we invite you to contact the relevant unit to discuss your specific requirements.

Butterfield Trust is the marketing name used for the Trust business line conducted through six separately incorporated companies in The Bahamas, Bermuda, the Cayman Islands, Guernsey, New Zealand and Switzerland which are part of the Butterfield Group.

THE BAHAMAS - Butterfield Trust (Bahamas) Limited is licensed and regulated by The Central Bank of The Bahamas under the Banks & Trust Companies Regulation Act, 2000.

BERMUDA - Butterfield Trust (Bermuda) Limited is licensed to conduct trust and investment business by the Bermuda Monetary Authority.

CAYMAN ISLANDS - Butterfield Trust (Cayman) Limited is registered to provide trust services under the Banks and Trust Companies Law (2013 Revision) and is regulated by the Cayman Islands Monetary Authority.

GUERNSEY - Butterfield Trust (Guernsey) Limited is licensed and regulated by the Guernsey Financial Services Commission under the Regulation of Fiduciaries, Administration Businesses and Company Directors, etc (Bailiwick of Guernsey) Law, 2000, as amended. Company registration No 31645 Registered Office address: Regency Court, Glatigny Esplanade, St Peter Port, Guernsey GY1 3AP.

NEW ZEALAND - Butterfield Trust (New Zealand) Limited is regulated by the New Zealand Ministry of Business, Innovation and Employment. There are internal policies and procedures in place to comply with the New Zealand Anti-Money Laundering and Countering Financing of Terrorism Act 2009 ("the Act") for the prevention of money laundering and countering the financing of terrorism which are consistent with the Financial Action Task Force (FATF) standards. Compliance with the Act is supervised by the Internal Affairs Department.

SWITZERLAND - Butterfield Trust (Switzerland) Limited (the "Company") is a Swiss registered trust and fiduciary services company and part of the Butterfield Group. The Company's registered address and principal place of business is at 16 boulevard des Tranchées, 1206 Geneva (Switzerland). The Company is a registered member of and regulated by the self-regulating association OAR-G, a government-approved self-regulatory body pursuant to Articles 24 and seq. of the Swiss Federal Act on Combating Money Laundering and Terrorist Financing ("AMLA").

©31 March 2017, The Bank of N.T. Butterfield & Son Limited.